

ODISHA INDUSTRIAL INFRASTRUCTURE DEVELOPMENT CORPORATION

OFFICE OF THE CHIEF GENERAL MANAGER (P&C) IDCO, IDCO TOWERS, BHUBANESWAR NOTICE INVITING TENDER UNDER NATIONAL

## **COMPETITIVE BIDDING THROUGH e-Procurement** 1.Name of the Work: Detail design, construction, testing and

commissioning of 8.00 mtr. Inner dia. RCC Intake Well, Intake tunnel Pump house with Ancillary Structures on right bank of river Budhabalanga near U/S NH-16 bridge at village Gambharia for Water Supply to Plastic, Polymer and Allied Cluster, Balasore, Odisha. (Or Trunkey Basis)

2. Estimated Cost

: Rs. 514.12 Lakh (apprx.) 3. Period of completion: 09 (Nine) calendar months.

Procurement	Bid	Availability of Tender			
Officer	Identification No.	on-Line for Bidding			
		From	То		
1	2	3	4		
Chief General Manager	Bid Id.No.PC-EST-		10.07.2018		
(P&C),IDCO, IDCO Towers,	E-29/2018-19		up to 17.00 Hrs.		

Further details can be seen from the e- Procurement Portal www.tendersodisha.gov.in. Corrigendum or addendum if any wil not be published in news papers and can only be seen in the e-procurement portal www.tenderodisha.gov.in as well as IDCC website www.idco.in . Sd/-

Chief General Manager (P&C) IDCO, Bhubaneswar

# केनरा बैंक 🕢 Canara Bank

FORT BRANCH: Warden House, Sir P. M. Road, Fort, Mumbai - 400 001 Email: fortcredit@canarabank.com phone: 022-22856302 Appendix IV

**POSSESSION NOTICE** [Rule-8 (1)] (For Immovable Property) Whereas:

The undersigned being the Authorised Officer of the Canara Bank Fort Main Branch under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (Act,) 2002 (54 of 2002) and in exercise of powers conferred under Section 13 (12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued a Demand Notice 11.11.2014 calling upon the borrower/Guarantor(s) Mortgagor(s) M/s Shiv Shakti Wires Pvt. Ltd. Mr. Vinay Garg. Mrs. Harsha A. Agarwal to repay the amount mentioned in the notice, aggregating Rs.20,11,68,106.43 (Rupees Twenty Crore Eleven Lac Sixty Eight Thousand One Hundred and Six and Paise Forty Three Only) as on 12.08.2014 plus penal interest from 13.08.2014 together with all costs charges, expenses and incidenta expenses within 60 days from the date of receipt of the said notice.

The borrower/mortgagor/guarantor having failed to repay the amount notice is hereby given to the borrower/mortgagor/guarantor and the public in general, that the undersigned has taken physical possession of the properly described herein below in exercise of powers conferred on him/her under section 13 (4) of the said Act, read with Rule 8 of the said Rule 2002 or this 19th of June of the year 2018

The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the CANARA BANK Fort Main Branch for an amount of Rs.20,11,68,106.43 (Rupees Twenty Crore Eleven Lac Sixty Eight Thousand One Hundred and Six and Paise Forty Three Only) along with  $further \, interest \, and \, other \, charges \, thereon.$ 

The borrower's attention is invited to the provisions of sub-section (8) of section (13) of the Act, in respect of the time available, to redeem the secured assets

#### Description of the Movable / Immovable Property

Hypothecation by way of first charge of all current assets of the company such as raw materials, work in process, finished goods, stores, spares, component, vehicles furniture and fixtures and all other movable goods located at various parts, godown, with others etc. Hypothecation of way of first charge on all receivables of the company present and future book debts. outstanding money, bills receivables, claim bill contracts, securities, investments, cash, gold silver, jewellery, rights and assets and rights relating to or in movable properties to whatsoever nature which the borrower is enables to situated at plot no F-10/1 admeasuring 9520 Sq Meters in the Tarapur Industrial Area within the village limits of Kolvade, Taluka Palghar and registration and Sub District/Sub Registrar- Palghar, Dist Thane, Maharashtra

### IMMOVABLE PROPERTY

Exclusive First Charge on EMT of lease hold property at plot no F-10/1  $\,$ admeasuring 9520 Sq Meters in the Tarapur Industrial Area within the village limits or Kolvade. Taluka Palghar and registration Sub District/ Sub Registrar - Palghar, Dist-Thane, Maharashtra belonging to M/s Shivshakti Wires Pvt. Ltd.

Boundaries: North: Navapur Boisar Road South: Plot No F-10/2 East: Plot No - F-9 West: Estate Road

Date: 19/06/2018

Authorized Officer Canara Bank, Fort Main Baranch Place: Boisar (Tarapur)



### **Kotak Mahindra Bank Limited**

CIN - L65110MH1985PLC038137 Registered Office: 27BKC, C 27, G Block, Bandra Kurla Complex.

Bandra (F) Mumbai - 400 051

Tel: 61660001 Website: www.kotak.con

#### NOTICE OF 33rd ANNUAL GENERAL MEETING -**E-VOTING INFORMATION & BOOK CLOSURE DATES**

NOTICE is hereby given that the Thirty Third Annual General Meeting (AGM) of the Bank will be held on Thursday, 19<sup>th</sup> July 2018 at 4.00 p.m. at Walchand Hirachand Hal of the Indian Merchants Chamber, 4th Floor, Churchgate, Mumbai 400 020, to transac the business as listed in the Notice of the AGM of the Bank.

The aforesaid Notice and Annual Report have been sent in electronic mode to the members whose email IDs are registered with the Bank / Depository Participant(s) Physical copies of the Notice and Annual Report have been sent to all other members a their registered address in the permitted mode. The Notice of the AGM and the Annua Renort is also available and can be downloaded from the link https://www.kotak.com en/investor-relations/financial-results/annual-reports.html

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of The Companies (Management and Administration) Rules, 2014, as amende from time to time and Regulation 44 of the SEBI (Listing Obligations and Disclosur Requirements) Regulations, 2015, the Bank is pleased to provide all its Member holding shares both in physical and in electronic form) the facility to exercise the vote through remote e-voting to be provided by Karvy Computershare Private Limited (Karvy). Members of the Bank holding shares in physical or dematerialized form as or cut-off date i.e. 13th July 2018, may cast their vote through remote e-voting.

All the Members are informed that (a) all of the business as set out in the Notice of 33<sup>rd</sup> AGM may be transacted through remote e-voting; (b) the electronic transmission physical despatch of Notice of 33<sup>rd</sup> AGM along with the Annual Report and Attendanc Slip/ Proxy form was completed on 20th June 2018; (c) the remote e-voting sha commence on 16th July 2018 at 9.00 a.m.; (d) remote e-voting shall end on 18th July 2018 at 5.00 p.m.; (e) remote e-voting shall not be allowed beyond 5.00 p.m. o 18th July 2018; (f) the Notice of the AGM and the Annual Report are also available of Karvy's website https://evoting.karvy.com (g) the facility for voting through electroni voting system shall also be made available for Members present at the AGM. (h) Member may participate in the AGM even after exercising his vote, by remote e-voting but shall not be allowed to vote again in the AGM; (i) a person whose name is recorde n the register of members or in the Register of Beneficial Owners maintained by th Depositories as on the cut-off date i.e.13th July 2018 only shall be entitled to avail th facility of remote e-voting or voting through electronic voting system at the AGM j) Any person, who acquires shares of the Bank and becomes member of the Bank after dispatch of the Notice and holding shares as of the cut-off date i.e. 13th July 2018, ma obtain the login ID and password by sending an e-mail to <u>evoting@karvy.com</u>. How f the member is already registered with Karvy for e-voting then the existing user ID and password can be used for remote e-voting. (k) for the process and manner of remote-voting, Members may go through the remote e-voting instructions sent via email t the Members whose email IDs are registered with the Bank/ Depository Participant an physical copy to the other Members or visit Karvy's website <a href="https://evoting.karvy.com">https://evoting.karvy.com</a> [I) in case of any queries, members may refer to the Help & Frequently Asked Questior (FAQs) section for Members available at <a href="https://evoting.karvy.com">https://evoting.karvy.com</a> or contact Karvy by email at <a href="https://evoting.karvy.com">evoting@karvy.com</a> or at the following toll free number 1800 3454001; and (m) in case of any grievances connected with the facility of remote e-voting please ontact Ms. Shobha Anand contact no. 040-67162222 at (Unit: Kotak Mahindra Bar Limited), Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32 Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032.

Pursuant to Section 91 of the Companies Act, 2013, the Register of Members at the Share Transfer Books of the Bank will remain closed from Friday, 13th July 2018 to Thursday, 19th July 2018 (both days inclusive) for the purpose of payment of dividen and the said AGM of the Bank.

The Dividend of ₹ 0.70 paise per share, as recommended by the Board of Directors of the Bank, for the year ended 31st March 2018, if declared, at the said AGM shall be pair to the members whose name appear in the Register of Members of the Bank and /o the Register of Beneficial Owners maintained by the Depositories as at the end of th business hours on Friday, 13th July 2018.

KOTAK MAHINDRA BANK LIMITED

# ONGC Petro additions Limited

Tender Number: 1801C00457, Tender Description: Annual Rate contract for rubber lining jobs at OPaL Dahej (Contract duration-03 Years), Tender sale period:  $22.06.2018,09:00\,Hrs.$ , to  $13.07.2018,14:00\,Hrs.$ , Closing date and time for Bid Submission: 13.07.2018, 14:00 Hrs.

The tender document can be downloaded from www.opalindia.in. For other details of this tender including corrigendum if any, please logon to OPaL web site. Bidders should regularly visit OPaL website for the latest information in this regard



यूल एण्ड कम्पनी लिमिटेड ANDREW YULE & COMPANY LIMITED
(A Government of India Enterprise)
CIN: L63090WB1919GOI003229
Switchgear Unit, 14, Mayurbhanj Road, Kolkata – 700023.
Tel : 2449 - 1770 / 1761 Fax : 2449 - 1184

Tender No. – AYCL/Electrical Division KO/7/18-19/ET/53 dated 22/06/2018 Tender No. – AYCL/Electrical Division KO/8/18-19/ET/54 dated 22/06/2018 Tender No. – AYCL/Electrical Division KO/9/18-19/ET/55 dated 22/06/2018 Fender No. – AYCL/Electrical Division KO/10/18-19/ET/56 dated 22/06/2018 Fender No. – AYCL/Electrical Division KO/11/18-19/ET/57 dated 22/06/2018 Electrical division requires the services of reputed, Bank approved transporters for shipment of material on full load truck basis from Kolkata to different parts of India on door delivery basis. Interested transporters are requested to visit www.andrewyule.com or www.mstcecommerce.com for details. Please visit above websites for any corrigendum related to above tenders if any

#### SOUTH WESTERN RAILWAY **E-PROCUREMENT (IREPS)**

TENDER NOTICE NO.04 UBL 2018 OF 18.06.2018 S&T

The undersigned for and on behalf of The President of India invites E-tenders (IREPS) for the following work.

Approximate Name of Work Testing of EMC Sockets over Hubballi Division. Rs. 24.42.576/-Last Date for Submission of bids: 30-07-2018 upto 11:00 Hrs.

For details log on to website: www.ireps.gov.in

(This is only an advertisement for Information purpose. This is not a Prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Not for publication or distribution, directly or indirectly outside India.)

# ACCURACY SHIPPING LIMITED

Our Company was originally incorporated as "Accuracy Shipping Private Limited" at Gandhidham, Gujarat, as a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated October 24, 2008 bearing Corporate Identification Number U52321GJ2008PTC055322 issued by Registrar of Companies, Gujarat at Dadra and Nagar Havelli. Our Company was converted in to Public Limited Company pursuant to shareholders resolution passed at Extraordinary General Meeting of our Company held on January 31, 2018 and the name of our Company was changed to Accuracy Shipping Limited and a Fresh Certificate of Incorporation consequent upon conversion of company to Public Limited dated February 13, 2018 was issued by Registrar of Companies, Gujarat. The Corporate Identification number of our Company is U52321GJ2008PLC055322.

For further details of change of name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 145 and 66 of the Prospectus.

Registered Office: Survey No 42 Plot No 11, Meghpar Borichi, Anjar, Kachchh- 370110 Gujarat, India. Corporate Identification Number: U52321GJ2008PLC055322.Tel: 02836-258251; Fax: 02836-258253

#### Contact Person: Shipra Jhanwar, Company Secretary & Compliance Officer; Email: investors@aslindia.net; Website: www.aslindia.net

#### PROMOTERS OF OUR COMPANY: VINAY TRIPATHI & RAMA TRIPATHI **BASIS OF ALLOTMENT**

INITIAL PUBLIC OFFER CONSISTING OF FRESH ISSUE OF 42,57,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 84/- PER EQUITY SHARE ("THE ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF RS. 74/-PER EQUITY SHARE), AGGREGATING RS. 3,576.36 LAKHS ("THE ISSUE"), OF WHICH 2,17,600 EQUITY SHARES OF FACE VALUE OF RS. 10/-EACH FOR CASH AT A PRICE OF RS. 84/- PER EQUITY SHARE, AGGREGATING RS. 182.78 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 40,40,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 84/- PER EQUITY SHARE, AGGREGATING RS. 3,393.60 LAKHS IS HEREINAFTER REFERED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.28 % AND 26.63 % RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**RISKS TO INVESTORS:** I. As on date of the Prospectus, the average cost of acquisition per Equity Share by our Promoters viz. Vinay Tripathi & Rama Tripathi is Rs. 10.00 and Rs. 6.41 respectively.

II. This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10 each. The Floor Price is 8.2 times the face value and the Cap Price is 8.4 times the face value. The Issue Price (determined and justified by our Company in consultation with the BRLM as stated in "Basis for Issue Price" on page 103 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

All Investors have participated in this Issue through ASBA process. For details in this regards, specific attention is invited to chapter "Issue Procedure" on page 231 of the Prospectus

THE FACE VALUE OF EQUITY SHARES IS RS. 10/- EACH THE ISSUE PRICE IS RS. 84/- AND IS 8.4 TIMES THE FACE VALUE OF THE EQUITY SHARES ISSUE OPENED ON: MONDAY, JUNE 11, 2018\* AND CLOSED ON\*\*: WEDNESDAY, JUNE 14, 2018 \*THE ANCHOR INVESTOR BID/ISSUE PERIOD WAS FRIDAY, JUNE 08, 2018 \*\*THE BID/ISSUE PERIOD FOR QIB CLOSED ON WEDNESDAY, JUNE 13, 2018

In terms of Rule 19(2) (b) (i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") the Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue is being made in accordance with Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time ("SEBI (ICDR) Regulations"), wherein 49.98% of the Net Issue was available for allocation on a proportionate basis to QIBs, provided that our Company, in consultation with the BRLM have allocated 58.95% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in the Anchor Investor Portion, the remaining Equity Shares shall be added to the QIB Portion. 5% of the QIB Portion (excluding the Anchor Investor Portion) was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion (excluding Anchor Investor Portion) was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, 15.01% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors and 35.01% of the Net Issue was available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All investors (except Anchor Investors) shall participate in this Issue mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. For further details please refer the section titled 'Issue Information' beginning on page 221 of the Prospectus.

The Equity Shares of our Company issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ('NSE EMERGE'), in terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009 as amended from time to time. Our Company has received an inprincipal approval letter dated April 20, 2018 from National Stock Exchange of India Limited For using its name in the Offer document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue National Stock Exchange of India Limited shall be the Designated Stock Exchange

#### SUBSCRIPTION DETAILS

The Issue has received 1256 applications for 40,09,600 Equity shares (Before Technical Rejections, Multiple Rejections but after bids not banked Invalid Bids Multiple, Invalid Bids Duplicate) including Market Maker Application of 2,17,600 Equity Shares. The issue was subscribed to the extent of 1.31 times as per the application data (before technical rejections, but after bids not banked, Invalid Bids Multiple, Invalid Bids Duplicate). After considering the technical rejections cases, the issue was subscribed 1.29 times

The details of application received (Before Technical Rejection and Multiple Rejections but after bids not banked and invalid duplicate bids

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES	SUBSCRIPTION
Market Maker	1	2,17,600	1.00
Retail Individual Investors	1,233	19,72,800	1.39
Non Institutional Investors	19	10,17,600	1.68
Qualified Institutional Buyer (Excluding Anchor Investors)	4	8,28,800	1.00
Anchor Investor	1	12,11,200	1.00
TOTAL	1,258	52,48,000	1.22
Final Damanda	•		

Final Demar	nd:				
Sr No	Bid Price	No of Equity Shares Bid for	% to total	Cumulative total	Cumulative % of total
1	81	17,600	0.41%	17,600	0.41%
2	84	37,69,600	88.44%	37,87,200	88.85%
3	CUT OFF	4,75,200	11.15%	42,62,400	100%
	Total	42 62 400	100 00		

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on June 20, 2018

4. Allocation to Market Maker (After Technical Rejections and Multiple Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 84/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,17,600 Equity shares in full out of reserved portion of 2,17,600 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections and Multiple Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 84/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.37 times. Total number of shares allotted in this category is 14,14,400 Equity Shares. The category wise basis of allotment is as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicants	Total No. of Equity Shares allotted	Surplus/(Deficit)
1600	1210	100.00	19,36,000	100.00	1414400	1168.93	1600.00	19:26	14,14,400	0

C. Allocation to Non Institutional Investor (After Technical Rejection and Multiple Rejections): The Basis of Allotment to Non Institutional Investors, at the issue price of Rs. 84/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.63 times. Total number of shares allotted in this category is 6,06,400 Equity Shares. The category wise basis of allotment is as understanding the category was subscribed by 1.63 times. Total number of shares allotted in this category is 6,06,400 Equity Shares. The category wise basis of allotment is as understanding the category was subscribed by 1.63 times. Total number of shares allotted in this category is 6,06,400 Equity Shares. The category was subscribed by 1.63 times. Total number of shares allotted in this category is 6,06,400 Equity Shares. The category was subscribed by 1.63 times. Total number of shares allotted in this category is 6,06,400 Equity Shares. The category was basis of all other than the category is 6,06,400 Equity Shares. The category was basis of all other than the category was subscribed by 1.63 times. The category was basis of all other than the category was subscribed by 1.63 times. The category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other than the category was subscribed by 1.63 times all other

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicants	Total No. of Equity Shares allotted	Surplus/(Deficit)
3200	2	11.11	6400	0.65	3930	1965.00	1600.00	1:1	3200	-730
3200		1600 ad	Iditional share is allocate	d for Serial no 1 in the r	atio of 1:2		1600.00	1:2	1600	1600
4800	1	5.56	4800	0.49	2948	2948.00	3200.00	1:1	3200	252
6400	2	11.11	12800	1.30	7863	3931.50	3200.00	1:1	6400	-1463
6400		1600 add	ditional share is allocated	for Serial no 3 in the ra	tio of 1:2		1600.00	1:2	1600	1600
9600	2	11.11	19200	1.94	11794	5897.00	4800.00	1:1	9600	-2194
9600		1600 addi	itional share is allocated	for Serial no 4 in the rat	io of 1:2		1600.00	1:2	1600	1600
11200	1	5.56	11200	1.13	6880	6880.00	6400.00	1:1	6400	-480
16000	1	5.56	16000	1.62	9828	9828.00	9600.00	1:1	9600	-228
19200	2	11.11	38400	3.89	23588	11794.00	11200.00	1:1	22400	-1188
19200		1600 add	ditional share is allocated	for Serial no 7 in the ra	tio of 1:2		1600.00	1:2	1600	1600
24000	1	5.56	24000	2.43	14742	14742.00	14400.00	1:1	14400	-342
28800	1	5.56	28800	2.92	17691	17691.00	17600.00	1:1	17600	-91
30400	1	5.56	30400	3.08	18674	18674.00	19200.00	1:1	19200	526
32000	1	5.56	32000	3.24	19656	19656.00	19200.00	1:1	19200	-456
54400	1	5.56	54400	5.51	33416	33416.00	33600.00	1:1	33600	184
120000	1	5.56	120000	12.16	73712	73712.00	73600.00	1:1	73600	-112
588800	1	5.56	588800	59.64	361678	361678.00	361600.00	1:1	361600	-78
	18	100.00	987200	100.00	606400				606400	0

D. Allocation to Qualified Institutional Investor (Excluding Anchor Investors and After Technical Rejection and multiple rejections): Qualified Institutional Investor (Excluding Anchor Investors), at the issue price of Rs. 84/- per Equity Share, was finalized in

consultation with Na	consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 times. Total number of shares allotted in this category is 6,25,000 Equity Shares. The category was basis of allotherit is as under.									
No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to Applicants	Total No. of Equity Shares allotted	Surplus/(Deficit)
148800	1	33.33	148800	18.56	153849	153849.00	148800.00	1:1	148800	-5049
236800	1	33.33	236800	29.54	244835	244835.00	236800.00	1:1	236800	-8035
416000	1	33.33	416000	51.90	430116	430116.00	416000.00	1:1	416000	-14116
CRAND TOTAL	9	100.00	0.04.600	100.00	0.20.000				0.04.600	27200*

\*As per prospectus dated June 18, 2018, the issue is 100% underwritten with reference to underwriting agreement dated March 20, 2018. As QIB category is undersubscribed to the extent of 27, 200 shares, the Underwriter is obliged to subscribe the unsubscribed portion in terms of the cited underwriting agreement. Hence, the Underwriter has brought in Rs. 22,84,800/ for 27,200 Equity shares at the rate of Rs.84.00 (cut off price) per Equity Share by transferring funds in to public issue account no. 000405116650 having account title ACCURACY SHIPPING LIMITED - PUBLIC ISSUE ACCOUNT with ICICI Bank on June 19, 2018, which has accordingly considered while doing basis of allotment under QIB portion. Accordingly, 27,200 equity shares pursuant to the aforesaid underwriting obligation shall be allotted to the Underwriters viz., Pantomath Capital Advisors Private Limited.

The category—wise details of the Basis of Allotment are as under:								
Category	Fls/Banks	MF's	IC's	Bodies Corporate	AIF	FII	СВО	Total
QIB	-	-	-	-	8,01,600	-	27,200	8,28,800
Allocation to Anchor Investors: Our Company in consultation with the RPI M has allocated 11 00 400 Equity Shares to 1 Anchor Investors (through 1 application) at the Anchor Investor Issue Drice of Rs. 84L, per Equity Share in accordance with SERLICER								

**Bodies Corporate** Category Anchor 11.90.400 11.90.400

The Board of Directors of the Company at its meeting held on June 20, 2018 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and authorized corporate action for allotme of shares in dematerialized form to various successful applicants. The Allotment cum refund advice and/or notices will be dispatched to the address of the Applicants as registered with the depositories. Further, the instructions to SCSBs have been issued on June 20, 2018 for unblocking of funds. The Equity Shares allocated to successfu

#### applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, Investors may contact the registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the EMERGE Platform of the National Stock Exchange of India Limited within six working days from the date of the closure of the Issue. The trading is proposed to commence on or before June 22, 2018 subject to receipt of listing and trading approvals from National Stock Exchange of India Limited.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

 $Regulations. \ This \ represents 58.95\% \ of the \ QIB \ Portion \ after \ adjusting \ Lot \ size:$ 

INVESTORS PLEASE NOTE The details of the allotment made will be hosted on the website of the Registrar to the Issue at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar quoting full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**INK**Intime

C-101,1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400083, Maharashtra, India. Tel: +91 022 49186200; Fax: +91 022 49186195; Email: accuracy.ipo@linkintime.co.in Investor grievance mail: accuracy.ipo@linkintime.co.in; Website: www.linkintime.co.in; Contact Person: Shanti Gopalkrishnan; SEBI Registration Number: INR000004058

For Accuracy Shipping Limited On behalf of the Board of Directors

Chairman & Managing Director

Place: Gandhidham, Gujarat Date : June 21, 2018 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ACCURACY SHIPPING LIMITED

CONCEPT

Vinay Tripathi

Sr. Executive Vice President