



Accuracy Shipping Limited

P E R F E C T I O N I S A N A T T I T U D E

September 10, 2020

To,
National Stock Exchange of India Limited
Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Symbol: ACCURACY

Series: SM


Subject: Newspaper Advertisement for Postal Ballot

Dear Sir / Madam,

In compliance with the provisions of Regulation 47 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit copies of newspaper advertisements published on Thursday, September 10, 2020 in newspapers viz. 'Business Standard' in English and Hindi Publication and 'Sandesh' in Gujrati Publication, inter alia, informing about the dispatch of Postal Ballot Notice to the members of the Company by way of e-mail, Cut-off Date, Resolutions as set out in the Postal Ballot Notice and matters related thereto.

This is for your information and records.

Yours faithfully,
For Accuracy Shipping Limited


Hiren Sukhwani
Chief Financial Officer



Encl: As above

GST No : Gujarat - 24AAHCA3717A1ZB,
GST No : Maharashtra - 27AAHCA3717A1Z5,
GST No : Tamilnadu - 33AAHCA3717A1ZC,
GST No : West Bengal - 19AAHCA3717A1Z2

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Web. : www.aslindia.net

PAN No. AAHCA3717A
Reg. No. MTO/DGS/883/APR/2022
TAN No. RKTA02447E
CIN No. L52321GJ2008PLC05532

(Formerly Known as Accuracy Shipping Pvt Ltd)
Head Office : ASL House. Plot No. 11, Survey No. 42, Nr. Genus Factory,
Indian Oil Petrol Pump Road, Meghpar Borichi, Anjar Kutch - 370 110. (Gujarat, India)

Subject To Gandhidham Jurisdiction

RELIANCE

Naval and Engineering
Reliance Naval and Engineering Limited
CIN: L35110GJ1997PLC033193
Registered Office: Pipavav Port, Post
Uchhaiya, Via Rajula, Dist. Amreli-
365550, Gujarat, India
Tel: +91 2794 305000
Fax: +91 2794 305100
E-mail: rnel.investors@relianceada.com
Website: www.maval.co.in

NOTICE

NOTICE, pursuant to Regulation 47 read with Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, is hereby given, that the Resolution Professional of the Company shall consider and approve the Unaudited Financial Results (both Standalone and Consolidated) for the first quarter ended June 30, 2020 on September 15, 2020. The above intimation is also available on the website of the Company at www.maval.co.in and on websites of BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com.

For Reliance Naval and Engineering Limited
Sd/-
Avinash Godse
Company Secretary

Place: Mumbai
Date: September 09, 2020
(Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of Insolvency and Bankruptcy Code, 2016. Its affairs, business and assets are being managed by Resolution Professional, Mr. Sudip Bhattacharya appointed by NCLT, Ahmedabad bench by order dated May 05, 2020.)

ACCURACY SHIPPING LIMITED

Registered Office: ASI House, Plot No. 11, Survey No 42, Meghpar Borlich, Anjar Kachchh - 370 110, Gujarat, India
CIN: L52321GJ2008PLC055322 | mail: admin@asindia.net | website: www.asindia.net

Notice is hereby given pursuant to the provisions of Section 108 and Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), read with the Companies (Management and Administration) Rules, 2014 and Secretarial Standard-2 issued by the Institute of Company Secretaries of India (including any statutory modification or re-enactment (s) thereof for the time being in force), read with the General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 22/2020 dated June 15, 2020 in relation to 'Clarification on passing of ordinary and special resolutions by companies under the Companies Act, 2013 and the rules made thereunder on account of the threat posed by COVID - 19' issued by the Ministry of Corporate Affairs, Government of India ("the MCA Circulars") and pursuant to other applicable laws and regulations, Accuracy Shipping Limited ("the Company") is seeking approval from its members by passing the resolution for Migration of the Company from Emerge Platform of NSE to the Main Board of NSE, as set out in the Postal Ballot Notice dated July 28, 2020 (only through the remote e-voting process).

In compliance with the requirements of the MCA Circulars, the hard copy of Postal Ballot Notice have not been sent to the members for this Postal Ballot and members are required to communicate their assent or dissent through the remote e-voting system only.

The Board of Directors of the Company at its meeting held on Tuesday, July 28, 2020, had appointed CS Piyush Prajapati, Company Secretary, (Membership No. AS0574, C.P. No. 18332), as the Scrutinizer for conducting the Postal Ballot (e-voting process) in a fair and transparent manner.

Further, on account of the threat posed by COVID-19 pandemic and in terms of the requirements of the MCA Circulars, the Postal Ballot Notice is being sent by way of e-mail to all members/beneficiaries whose names appear on the Register of Members/Record of Depositories as on Friday, August 21, 2020 ("Cut-off date") and who have registered their email addresses in respect of electronic holdings with the Depository through the concerned Depository Participants. A copy of the Postal Ballot Notice is also available on the website of the Company (<https://www.asindia.net/>) and in the relevant section of the website of NSE on which the Equity Shares of the Company are listed.

The Members whose email addresses are not registered with the Company or with the Depository through the concerned Depository Participants and in consequence could not receive the Postal Ballot Notice may get their email registered with their respective Depository Participant(s). Post successful registration of the email, the shareholder may write to Company at investors@asindia.net, to get soft copy of the notice and the procedure for e-voting along with the User ID and the Password to enable e-voting for this Postal Ballot. For details pertaining to the manner of casting vote through remote e-voting, Members are requested to carefully follow the instructions as set out in the Postal Ballot Notice.

Members are requested to note that they can vote on the resolutions specified in the Postal Ballot Notice, only by way of e-voting, during the period commencing from Thursday, September 10, 2020 at 9.00 AM (IST) and ending on Friday, October 9, 2020 at 5.00 PM (IST). The assent or dissent received after such date and time shall be treated as if reply from the Member has not been received.

For Accuracy Shipping Limited
Sd/-
Vinay Dinanath Tripathi
Managing Director

September 10, 2020

Kachchh

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Not for publication or distribution, directly or indirectly outside India.



ROUTE MOBILE LIMITED

Route Mobile Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Route Mobile Solutions Private Limited", a private limited company under the Companies Act, 1956 on May 14, 2004 at Mumbai, Maharashtra. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated February 15, 2007 the name of our Company was changed to "Route Mobile Solutions Limited" and a fresh certificate of incorporation was issued by the RoC on April 17, 2007. The name of our Company was subsequently changed to "Route Mobile Limited" pursuant to a special resolution of the shareholders of our Company dated March 8, 2016, and a fresh certificate of incorporation was issued by the RoC on March 16, 2016. For further details, including details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 156 of the red herring prospectus dated September 2, 2020, read along with the corrigendum dated September 3, 2020 ("RHP" or "Red Herring Prospectus").

Registered and Corporate Office: 4th Dimension, 3rd Floor, Mind Space, Malad (West), Mumbai 400 064, Maharashtra, India. Contact Person: Rathindra Das, Head, Legal, Company Secretary and Compliance Officer, Telephone: +91 22 4033 7676; E-mail: investors@routemobile.com; Website: www.routemobile.com; Corporate Identity Number: U72900MH2004PLC146323

OUR PROMOTERS: SANDIPKUMAR GUPTA AND RAJDIPKUMAR GUPTA

INITIAL PUBLIC OFFERING OF UP TO [-] EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A PREMIUM OF ₹ [-] PER EQUITY SHARE ("OFFER PRICE"), AGGREGATING UP TO ₹ 6,000.00 MILLION ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 2,400.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 3,600.00 MILLION BY THE SELLING SHAREHOLDERS BEING THE PROMOTERS, INCLUDING UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 1,800.00 MILLION BY SANDIPKUMAR GUPTA AND UP TO [-] EQUITY SHARES AGGREGATING UP TO ₹ 1,800.00 MILLION BY RAJDIPKUMAR GUPTA ("OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE UP TO [-] % OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

QIB Portion: Not more than 50% of the Offer | Retail Portion: Not less than 35% of the Offer
Non-Institutional Portion: Not less than 15% of the Offer

Price Band: ₹ 345 to ₹ 350 per Equity Share.

The Floor Price is 34.5 times the face value of the Equity Shares and the Cap Price is 35 times the face value of the Equity Shares.
Bids can be made for a minimum of 40 Equity Shares and in multiples of 40 Equity Shares thereafter.

Risks to Investors:

- The four Book Running Lead Managers associated with the Offer have handled 22 public issues in the past three years out of which 9 issues closed below the issue price on listing date.
- The Price/Earnings ratio based on diluted EPS for Fiscal 2020 for the Issuer at the upper end of the Price Band is as high as 25.31.
- Average cost of acquisition of Equity Shares for the Selling Shareholders namely Sandipkumar Gupta And Rajdipkumar Gupta is ₹ 0.01 per equity shares and ₹ 0.01 per equity shares respectively and the Offer Price at upper end of the Price Band is ₹ 350 per Equity Share.
- Weighted Average Return on Net Worth for Fiscals 2020, 2019 and 2018 is 26.55%.

ASBA*

Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.
Mandatory in public issues. No cheque will be accepted.



UPI-Now available in ASBA for Retail Individual Bidders ("RIBs")**.

Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI - Now available in ASBA for Retail Individual Bidders applying through Registered Brokers, DPs & RTAs. Retail Individual Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors except anchor investors. UPI may be availed by RIBs. For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 407 of the RHP. The process is also available on the website of AIIB and Stock Exchanges in the General Information Document. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges" and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer, in accordance with the requirements of the SEBI Circular dated November 1, 2018. For offer related grievance investors may contact: ICICI Securities Limited - ICICI Securities Limited - Rishi Tiwari / Anurag Byas (+91 22 2288 2486) (routemobile.ip@icicisecurities.com), Axis Capital Limited-Sagar Jatakiya-+91 22 4325 2183-rou.ipo@axiscap.in, Edelweiss Financial Services Limited - Nishita John -+91 22 40663626-routemobile.ip@edelweissfin.com, Edelweiss Securities Limited -Madhuri Tawde -+91 22 6826 4903-routemobile.ip@edelweissfin.com, IDBI Capital Markets & Securities Limited - Chandresh Sharma -+91 22 2217 1700-ipo.routemobile@idbicapital.com. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail ID: ipo.upi@npci.org.in.

BID/OFFER PROGRAMME

BID/OFFER OPEN

BID/OFFER CLOSES ON FRIDAY, SEPTEMBER 11, 2020⁽²⁾

1) Our Company and Selling Shareholders may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Offer Period shall be one (1) Working Day prior to the Bid/Offer Opening Date.
2) Our Company and the Selling Shareholders may, in consultation with the BRLMs, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations.

In case of any revision in the Price Band, the Bid/Offer Period shall be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the changes on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Selling Shareholders in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily update the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID (in case of RIBs) if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 407 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID as applicable are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 156 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" on page 460 of the RHP.

LIABILITY OF SHARE MEMBERS OF OUR COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 1000.00 million divided into 100,000,000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up equity share capital of our Company before the issue is ₹ 500.00 million divided into 50,000,000 Equity Shares of ₹ 10 each. For details of the capital structure, see "Capital Structure" on page 72 of the RHP.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The signatories to the Memorandum of Association are Sandipkumar Gupta and Rajdipkumar Gupta who subscribed to 5,000 Equity Shares each Route Mobile Limited as initial subscription. For details of the share capital history and capital structure of the Company see "Capital Structure" beginning on page 72 of the RHP.

LISTING: The Equity Shares offered through this Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received 'in-principle' approvals from BSE and NSE for listing of the Equity Shares pursuant to their letters dated November 4, 2019 and November

